

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 31/03/2010						
To: Hong Kong Exchanges and Clearing	ng Limited					
Name of Issuer Kam Hing International Holdings Limited						
Date Submitted	01/04/2	010				
I. Movements in Authorised Share Cap	ital					
1. Ordinary Shares						
(1) Stock code : 2307 Descri	ption : Ordinary	Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	month <u>2,000,000,000</u>		HK\$ 200,000,000.00			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	2,000,000,000	HK\$ 0.10	HK\$ 200,000,000.00			
(2) Stock code : N/A Description : N/A						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A		N/A			

Stock code: N/A	Description :		N/A	Λ	
	-	of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month		N/A	N/A	N/A	
Increase/(decrease)		N/A	N/A	N/A	
Balance at close of the month		N/A	N/A	N/A	
3. Other Classes of Shares  Stock code : N/A	Description:		N/A	A	
	N	To. of other sees of shares	N/A Par value (State currency)	A Authorised share capital (State currency)	
	N clas	o. of other	Par value (State	Authorised share capital	
Stock code : N/A	N clas	To. of other sees of shares	Par value (State currency)	Authorised share capital (State currency)	

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	803,519,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	803,519,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)					
Particulars of share option scheme including EGM approval date		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	g issuer which may be		
(dd/mm/yyyy) and –	Movement during the month			-				
class of shares								
issuable	Granted	Exercised	Cancelled	Lapsed				
1.Share Option								
Scheme								
Exercise Price:								
HK\$1.28								
(25/8/2004)								
Ordinary shares	Nil	Nil	Nil	Nil	Nil	9,371,000		
(Note 1)								
2.Share Option								
Scheme								
Exercise Price:								
HK\$0.66								
(25/8/2004)								
Ordinary shares	Nil	Nil	Nil	Nil	Nil	63,800,000		
(Note: 25 August								
2004 as refreshed								
on 26 May 2008)								
3.								
( / / )								
shares								
(Note 1)		_		_				
		To	otal A. (Ordin	•				
			•	nce shares)				
			(0	Other class)	N/A			
Total funds raised dur		from exercise of						
options (State current	ey)		Nil					

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month thereto as at pursuant close of the Currency of Nominal value at Exercised Nominal value thereto Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible in	nto Shares of the	Issuer which are t	o be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	e Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u> </u>					
Stock code (if listed)	<u>N/A</u>	N/A	N/A	N/A	N/A	N/A
Class of shares						
issuable (Note 1)		,				
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )	)				
2.	<u> </u>					
	<del></del>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date		,				
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3.	<u></u> ,					
-						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4.	<u> </u>					
	<del></del> ,					
	<u> </u>			-		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )	)	T . 1 C . (0. 1)	1 \370		
				inary shares) Nil ence shares) N/A		-
				(Other class) $\frac{N}{N}$		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) shares (Note 1)		
2. N/A (//)		
3. N/A		
Total D. (Ordinary shares)  (Preference shares)	N/A N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant thereto be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable \_\_\_ (*Note 1*) ( / / ) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable -(*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable \_\_\_\_\_ (*Note 1*) ( / / ) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					uie monui
		Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		(dd illiib yyyy)			N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		(dd/llill/yyyy)			N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)			N/A	N/A

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto as at close of the month
Class of shares issuable	
9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy)	)
EGM approval date: ( / / (dd/mm/yyyy)	,
	<u>N/A</u> <u>N/A</u>
Class of shares issuable(Note 1)	_
10. Other (Please specify)  At price: State currency Issue and allotment date: (dd/mm/yyyy)	)
EGM approval date: ( / / (dd/mm/yyyy)	) <u>N/A</u> <u>N/A</u>
Total E. (Ordinary si (Preference si (Other	
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) N/A (2) N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):
Submitted by: Elmen Wong-Kam Hing International Holdings Ltd
Title: Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.